

Provisional Allotment Letter No.
暫定配額通知書編號

IMPORTANT
重要提示

If you are in any doubt as to any aspect of this document or as to the action to be taken, or if you have sold all or part of your shares in China Resources Logic Limited (the "Company") you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.
閣下如有任何疑問或應辦理之手續有任何疑問，或閣下如已售出閣下名下所有或部分的華潤勵致有限公司(「本公司」)股份，應諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。
THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING FORM OF APPLICATION FOR EXCESS RIGHTS SHARES EXPIRES AT 4:00 P.M. ON WEDNESDAY, 22 OCTOBER 2008.
此乃有價值及可轉讓之文件，敬請閣下即時處理。本文件所載之要約及隨附之額外供股股份申請表格於二零零八年十月二十二日(星期三)下午四時正截止。

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.
香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealing in the shares of the Company may be settled through the Central Clearing and Settlement System ("CCASS") operated by HKSCC and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.
本公司股份之買賣可透過香港結算營運之中央結算及交收系統(「中央結算系統」)交收。閣下應就該等交收安排之詳情及該等安排如何影響閣下之權利及權益，諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this provisional allotment letter, together with a copy of the rights issue prospectus dated 8 October 2008 (the "Prospectus") and the related form of application for excess Rights Shares have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance, Chapter 32 of the Laws of Hong Kong. A copy of the Prospectus has been or will be as soon as reasonably practicable be filed with the Registrar of Companies in Bermuda as required under the Companies Act 1981 of Bermuda (as amended). The Registrar of Companies in Hong Kong, the Securities and Futures Commission of Hong Kong and the Registrar of Companies in Bermuda take no responsibility for the contents of any of these documents.
本暫定配額通知書、連同日期為二零零八年十月八日之供股章程(「章程」)及有關額外供股股份申請表格，已遵照香港法例第32章公司條例第342C條之規定送呈香港公司註冊處處長登記。章程已經或將於切實可行的情況下儘快根據百慕達一九八一年公司法(經修訂)的規定送呈百慕達公司註冊處處長存檔。香港公司註冊處處長、香港證券及期貨事務監察委員會及百慕達公司註冊處處長對任何此等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement date of dealings in the Rights Shares in their nil-paid and fully-paid forms or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.
倘本公司獲准將該等供股股份獲准上市及買賣，並符合香港結算之證券交收規定，該等未繳股款及繳足股款之供股股份將獲准透過中央結算系統交收。所有在中央結算系統之活動均須按照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.
除文義另有指外，章程所界定之詞彙與本通知書所用者具相同涵義。

TO ACCEPT THE PROVISIONAL ALLOTMENT SPECIFIED IN THIS DOCUMENT IN FULL, YOU MUST LODGE THIS DOCUMENT IN TACT WITH THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE, TRICOR SECURITIES LIMITED, AT 26/F, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE AMOUNT SHOWN IN BOX C BELOW SO AS TO BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 22 OCTOBER 2008. CHEQUES MUST BE DRAWN ON A BANK ACCOUNT WITH, AND CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "CHINA RESOURCES LOGIC LIMITED - RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF.
閣下如欲接納本文件所指定之暫定配額，須將本文件整份連同下列兩欄所示港元款額之股款，須不遲於二零零八年十月二十二日(星期三)下午四時正將交回本公司之香港股份過戶登記處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東2號金鐘匯中心26樓。支票必須由香港持牌銀行發出，並註明抬頭人為「CHINA RESOURCES LOGIC LIMITED - RIGHTS ISSUE ACCOUNT」，以及(只)准入抬頭人賬戶劃線方式開出。有關轉讓及分拆配額之指示載於背頁。

Each person accepting the provisional allotment specified in this document:
接納本文件所指定之暫定配額之每名人士：

- confirms that he/she/it has read the terms and conditions and acceptance procedures set out on the pages attached to this provisional allotment letter and in the Prospectus and agrees to be bound by them; and
- 確認彼已細閱本暫定配額通知書及章程各頁所載條款、條件及接納手續並同意受其約束；及
- agrees that this provisional allotment letter, and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.
- 同意本暫定配額通知書及據此而訂立之合約將受香港法例規管，並須按其詮釋。



Hong Kong branch share registrar
and transfer office:
香港股份過戶登記處:

TRICOR SECURITIES LIMITED
26/F, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

卓佳秘書商務有限公司
香港灣仔
皇后大道東26號
金鐘匯中心26樓

Principal place
of business in Hong Kong:
香港主要營業地點:

Room 4006
40/F China Resources Building
26 Harbour Road
Wanchai
Hong Kong
香港
灣仔
港灣道26號
華潤大廈40樓
4006室

Registered office:
註冊辦事處:

Canon's Court
22 Victoria Street
Hamilton HM12
Bermuda

RIGHTS ISSUE OF 1,131,533,368
RIGHTS SHARES AT HK\$3.42 EACH ON THE BASIS OF FOUR (4) RIGHTS SHARES
FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

按於記錄日期每持有一(1)股股份
獲配四(4)股供股股份為基準以每股3.42港元
發行1,131,533,368股供股股份的供股

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of Qualifying Shareholder(s) 合資格股東之姓名及地址

Blank box for shareholder name and address.

Total number of Shares registered in your name(s) on 6 October 2008.
於二零零八年十月六日登記於閣下名下之股份數目

BOX A 甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Wednesday, 22 October 2008.
暫定配發予閣下之供股股份數目，股款須不遲於二零零八年十月二十二日(星期三)下午四時正前接納時繳足。

BOX B 乙欄

Total subscription monies payable
應繳認購股款總額

BOX C 丙欄
HK\$
港元

Contact telephone no.:

聯絡電話:
I am receiving a provisional allotment letter for Rights Shares in any jurisdiction other than Hong Kong may treat it as an offer or an invitation to apply for Rights Shares unless in the relevant jurisdiction, this offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. It is the responsibility of anyone outside Hong Kong wishing to accept the provisional allotment of the Rights Shares to satisfy himself/herself/itself, before exercising any rights to subscribe for the Rights Shares, as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept an application for Rights Shares if it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.
It should be noted that under the Underwriting Agreement, if at any time prior to 4:00 p.m. on Monday, 27 October 2008, being the third Business Day after the Underwriter being notified by the Company of the aggregate number of Underwritten Rights Shares which have not been taken up pursuant to the Underwriting Agreement:

- there shall develop, occur, exist or come into effect:
(i) any new law or regulation or any change or prospective change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority in Hong Kong, the PRC and the British Virgin Islands or any other place in which any member of the Group conducts or carries on business; or
(ii) any change or prospective change in, or any event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic, currency or (whether or not sui generis with any of the foregoing) market conditions; or
(iii) any change or prospective change in the conditions of local, national or international securities markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise); or
(iv) any material change in the business or in the financial or trading position or prospects of the Group; or
(v) any act of God, war, riot, public disorder, any outbreak or escalation of hostilities, declaration of emergency, calamity, crisis, epidemic, terrorism or any event or a series of events beyond the control of the Underwriter; or
(vi) any suspension in the trading of the Shares on the Stock Exchange; or
(vii) any litigation against any member of the Group by a third party; or
(viii) any moratorium on commercial banking activities having been declared by the PRC or Hong Kong authorities, which, in the reasonable opinion of the Underwriter:
(x) is or is likely to have a material adverse effect on the Company or the Group or the Rights Issue; or
(y) has or is likely to have a material adverse effect on the success of the Rights Issue or the level of the Rights Shares taken up; or
(z) is so material as to make it inadvisable or inexpedient for the Company to proceed with the Rights Issue; or

then and in any such case the Underwriter may (but shall not be bound to), upon giving notice to the Company, terminate the Underwriting Agreement with immediate effect. If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed. It should be noted that the Shares have been dealt with on an ex-rights basis since Monday, 29 September 2008 and that the Rights Shares are expected to be dealt with in their nil-paid form from Monday, 13 October 2008 to Friday, 17 October 2008 (both days inclusive). Any dealings in the Shares from now up to the date on which all conditions to which the Rights Issue is subject are required to be fulfilled (which is expected to be Monday, 27 October 2008), or any dealings in the Rights Shares in their nil-paid form between Monday, 13 October 2008 and Friday, 17 October 2008 (both days inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors in the Company should therefore exercise caution when dealing in the Shares or the Rights Shares in their nil-paid form, and if they are in any doubt about their position, they should consult their professional advisers.
請注意，若本公司繼續接納供股股份之暫定配額通知書，則本公司將繼續接納供股股份之申請，惟本公司須視乎有關司法管轄區之法律或法規而定。香港境內之任何人士如欲就其本身接納供股股份，則有責任在行使有關權利前，應諮詢其專業顧問。本公司保留拒絕接納任何該等供股股份申請之權利。

- 倘若下列任何事件出現:
(i) 香港、中國或國際金融、政治、軍事、工業、經濟、貨幣或(不論與任何各項類似與否)市況有變或可能有變，或發生任何事件或連串事件導致或可能導致出現有關變動；或
(ii) 本地、國家或國際證券市場之任何條件或情況發生任何變動，或
(iii) 本地、國家或國際證券市場之任何條件或情況發生任何變動，或
(iv) 本公司、中國或香港有關當局宣佈全面禁止商業銀行活動，而包銷商合理認為上述情況：
(x) 是或可能對本公司或本集團之業務或財務狀況造成重大不利影響；或
(y) 是或可能對本公司或本集團之業務或財務狀況造成重大不利影響；或
(z) 相當重大，致使本公司進行供股變得不可行或不切實；或
(b) 包銷商認為：
(i) 任何事件或事件顯示本公司根據包銷協議所作出之任何陳述及保證或任何承諾在任一方面屬失實或構成誤導或違反時；或
(ii) 香港稅務或外匯管制有變或出現可能導致變動之舉動發展，而將會或可能對本集團或大部分現有股東有重大不利影響；
則在該等情況下，包銷商有權(但不受其約束)終止或暫停供股。包銷商將繼續接納供股股份之申請，惟本公司須視乎有關司法管轄區之法律或法規而定。香港境內之任何人士如欲就其本身接納供股股份，則有責任在行使有關權利前，應諮詢其專業顧問。本公司保留拒絕接納任何該等供股股份申請之權利。
謹此注意，股份自二零零八年九月十一日(星期三)起至二零零八年十月十七日(星期五)止，供股股份將以無條件或未必進行之風險發行。因此，本公司之股東及潛在投資者於買賣供股股份時務必審慎行事；如彼等對本身的情況有任何疑問，應諮詢彼等的專業顧問。

NO RECEIPT WILL BE GIVEN. 本公司將不另發收據。



華潤勵致有限公司 China Resources Logic Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 1193)

8 October 2008

Dear Qualifying Shareholder(s),

In accordance with the terms set out in the rights issue prospectus dated 8 October 2008 (the "Prospectus") despatched to Qualifying Shareholders of China Resources Logic Limited (the "Company"), the Directors have provisionally allotted to you Rights Shares on the basis of four (4) Rights Shares for every one (1) Share of HK\$0.10 each in the Company registered in your name as at Monday 6 October 2008 (the "Record Date") at HK\$3.42 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings when used herein unless the context requires otherwise.

No action (including registration or filing under any applicable legislation of any jurisdiction other than Hong Kong) has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus, the provisional allotment letter and the form of application for excess Rights Shares in any jurisdiction other than Hong Kong. Accordingly, no provisional allotment of Rights Shares will be made to the Excluded Shareholders. The Company will send copies of the Prospectus to the Excluded Shareholders for their information only, but the Company will not send any provisional allotment letter or form of application for excess Rights Shares to the Excluded Shareholders. Any net proceeds of sale of nil-paid Rights Shares, after deduction of expenses, will be distributed in Hong Kong dollars to the Excluded Shareholders according to their respective entitlements on the Record Date, except that any individual amounts of HK\$100 or less will be retained for the benefit of the Company. Rights Shares which would otherwise have been provisionally allotted to the Excluded Shareholders and which are not sold, Rights Shares provisionally allotted but not accepted, and any unsold Rights Shares created by aggregating fractions of the Rights Shares will be available for excess application by applicants using the accompanying form of application for excess Rights Shares and subject to and in accordance with the terms of such form of application for excess Rights Shares.

No person receiving a provisional allotment letter or a form of application for excess Rights Shares in any jurisdiction other than Hong Kong may treat it as an offer or an invitation to apply for Rights Shares or excess Rights Shares, unless in the relevant jurisdiction such an offer or invitation to apply for Rights Shares or excess Rights Shares could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. Subject as referred to below, it is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares or excess Rights Shares to satisfy himself/herself/itself, before exercising any rights to subscribe for provisionally allotted Rights Shares, as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. The Company reserves the right to refuse to accept any application for Rights Shares or excess Rights Shares if it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

By accepting any Rights Shares provisionally allotted to you and/or by applying for any Rights Shares in addition to your provisional allotment hereunder, you acknowledge that the Rights Issue Documents do not constitute an offer of transferable securities to the public in the United Kingdom or an admission of such securities to trading on a regulated market situated or operating in the United Kingdom requiring an approved prospectus under section 85 of the Financial Services and Markets Act 2000 ("FSMA") and, accordingly, the Rights Issue Documents do not constitute a prospectus for these purposes and have not been approved by the Financial Services Authority pursuant to section 85 of FSMA. No part of the Rights Issue Documents should be published, reproduced, distributed or otherwise made available in whole or in part to any other person without the prior written consent of the Company.

The Rights Shares (when allotted, issued and fully paid) will rank pari passu in all respects with all existing Shares. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid after the date of allotment and issue of the Rights Shares.

PROCEDURE FOR ACCEPTANCE

To take up your provisional allotment, you must lodge the whole of this provisional allotment letter intact with the Company's Hong Kong branch share registrar and transfer office, Tricor Secretaries Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (the "Registrar") together with a remittance for the full amount payable on acceptance of the number of Rights Shares provisionally allotted to you as set out in Box C, so as to be received by not later than 4:00 p.m. on Wednesday, 22 October 2008. All remittances must be made in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "China Resources Logic Limited — Rights Issue Account" and crossed "Account Payee Only". Such payment will constitute acceptance of the provisional allotment on the terms of this provisional allotment letter and the Prospectus and subject to the Memorandum of Association and Bye-laws of the Company. It should be noted that unless this provisional allotment letter, together with the appropriate remittance for the amount shown in Box C, has been physically received as described above by not later than 4:00 p.m. on Wednesday, 22 October 2008 whether by the original allottee or any person in whose favour the rights have been validly transferred, that provisional allotment and all rights hereunder will be deemed to have been declined and will be cancelled.

EXCESS RIGHTS SHARES

If you wish to apply for any Rights Shares in addition to your provisional allotment hereunder, you must complete and sign the accompanying form of application for excess Rights Shares as indicated thereon and lodge it, together with a separate remittance for the full amount payable on application in respect of the excess Rights Shares being applied for, with the Registrar by not later than 4:00 p.m. on Wednesday, 22 October 2008. All remittances must be made in Hong Kong dollars. Cheques must be drawn on a bank account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "China Resources Logic Limited — Excess Application Account" and crossed "Account Payee Only". It should be noted that the allotment of excess Rights Shares will be made by the Directors on a fair and reasonable basis but Shareholders are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

EFFECT OF COMPLETING AND SUBMITTING THE PROVISIONAL ALLOTMENT LETTER AND/OR THE APPLICATION FORM FOR EXCESS RIGHTS SHARES

By completing and submitting the provisional allotment letter and/or the application form for excess Rights Shares you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **agree** (subject to applicable laws and without prejudice to any other rights which you may have) that once your acceptance of the provisional allotment of Rights Shares and/or application for excess Rights Shares has been received and/or accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your acceptance of the provisional allotment of Rights Shares and/or application for excess Rights Shares, any acceptance of your application for excess Rights Shares and the resulting contract/contracts will be governed by and construed in accordance with the laws of Hong Kong;
- **agree** to disclose to the Company, and/or its registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares and/or application for excess Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or its registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and its registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business as disclosed in Appendix III (General Information) of the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company secretary or (as the case may be) the Company's registrar;
- **agree** with the Company, and each shareholder of the Company, and the Company agrees with each of its shareholders, to observe and comply with the Hong Kong Companies Ordinance, the Companies Act 1981 of Bermuda (as amended) and the Memorandum of Association and Bye-Laws of the Company;
- **agree** with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holders thereof;
- **warrant** the truth and accuracy of the information in your acceptance of the provisional allotment of Rights Shares and/or application for excess Rights Shares; and
- if the laws of any place outside Hong Kong are applicable to your application, **agree** and **warrant** that you have complied with all such laws and neither the Company nor the Underwriter nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of your acceptance of the provisional allotment of Rights Shares and/or application for excess Rights Shares, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus.

TRANSFER

If you wish to transfer all of your Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this provisional allotment letter to the person(s) to or through whom you are transferring your Rights Shares. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this provisional allotment letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Registrar so as to be received by not later than 4:00 p.m. on Wednesday, 22 October 2008. It should be noted that Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer a part of your right to subscribe for the Rights Shares provisionally allotted under the provisional allotment letter or to transfer all of your rights to subscribe for the Rights Shares provisionally allotted under the provisional allotment letter, the original provisional allotment letter must be surrendered by not later than 4:30 p.m. on Tuesday, 14 October 2008 to the Registrar who will cancel the original provisional allotment letter and issue new provisional allotment letter(s) in the denominations required. The provisional allotment letter contains full information regarding the procedures to be followed if you wish to accept only part of your provisional allotment or if you wish to transfer all or part of your provisional allotment.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that under the Underwriting Agreement, if at any time prior to 4:00 p.m. on Monday, 27 October 2008, being the third Business Day after the Underwriter being notified by the Company of the aggregate number of Underwritten Right Shares which have not been taken up pursuant to the Underwriting Agreement:

- (a) there shall develop, occur, exist or come into effect:
- (i) any new law or regulation or any change or prospective change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority in Hong Kong, the PRC and Bermuda or any other place in which any member of the Group conducts or carries on business; or
 - (ii) any change or prospective change in, or any event or series of events resulting or likely to result in any change in local, national or international financial, political, military, industrial, economic, currency or (whether or not sui generis) with any of the foregoing) market conditions; or
 - (iii) any change or prospective change in the conditions of local, national or international securities markets (including but without limitation, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial circumstances or otherwise); or
 - (iv) any material change in the business or in the financial or trading position or prospects of the Group; or
 - (v) any act of God, war, riot, public disorder, any outbreak or escalation of hostilities, declaration of emergency, calamity, crisis, epidemic, terrorism or any event or a series of events beyond the control of the Underwriter; or
 - (vi) any suspension in the trading of the Shares on the Stock Exchange; or
 - (vii) any litigation against any member of the Group by a third party; or
 - (viii) any moratorium on commercial banking activities having been declared by the PRC or Hong Kong authorities, which, in the reasonable opinion of the Underwriter:
 - (x) is or is likely to have a material adverse effect on the Company or the Group or the Rights Issue; or
 - (y) has or is likely to have a material adverse effect on the success of the Rights Issue or the level of the Rights Shares taken up; or
 - (z) is so material as to make it inadvisable or inexpedient for the Company to proceed with the Rights Issue; or

- (b) there comes to the notice of the Underwriter:

- (i) any matter or event showing any of the representations and warranties or any undertakings of the Company under the Underwriting Agreement to be untrue or misleading or as having been breached in any respect; or
- (ii) any change or development involving a prospective change in Hong Kong taxation or exchange control which will or may materially and adversely affect the Group or a material proportion of the existing Shareholders in their capacity as such.

then and in any such case the Underwriter may (but shall not be bound to), upon giving notice to the Company, terminate the Underwriting Agreement with immediate effect. If the Underwriter terminates the Underwriting Agreement, the Rights Issue will not proceed.

The Rights Issue is conditional, amongst other things, on:

- (i) the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof; and
- (ii) the passing of the relevant resolution by the Independent Shareholders at the First SGM approving the Rights Issue on or before the Prospectus Posting Date.

In the event that any of the above conditions has not been satisfied on or before the time and dates specified in the Underwriting Agreement, the Underwriting Agreement shall terminate and the obligations of the Company and the Underwriters shall cease and be null and void upon such termination and none of the Company and the Underwriters shall, save in respect of certain provisions and any right or liability accrued under the Underwriting Agreement before such termination, have any right against or liability towards the other arising out of or in connection with the Underwriting Agreement.

It should be noted that the Shares have been dealt with on an ex-rights basis since Monday, 29 September 2008 and that the Rights Shares are expected to be dealt with in their nil-paid form from Monday, 13 October 2008 to Friday, 17 October 2008 (both days inclusive). Any dealings in the Shares from now up to the date on which all conditions to which the Rights Issue is subject are required to be fulfilled (which is expected to be Monday, 27 October 2008), or any dealings in the Rights Shares in their nil-paid form between Monday, 13 October 2008 and Friday, 17 October 2008 (both days inclusive) are accordingly subject to the risk that the Rights Issue may not become unconditional or may not proceed. If the Rights Issue fails to proceed, the subscription monies received will be refunded to the applicants without interest by means of cheques(s) to be despatched by ordinary mail at the risk of such applicants on or about Thursday, 30 October 2008. Shareholders and potential investors in the Company should therefore exercise caution when dealing in the Shares or the Rights Shares in their nil-paid form, and if they are in any doubt about their position, they should consult their professional advisers.

CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately upon receipt and any interest earned on such monies will be retained for the benefit of the Company. If any cheque or cashier's order is not honoured upon first presentation, this provisional allotment letter is liable to be rejected, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

CERTIFICATES FOR RIGHTS SHARES

It is expected that certificates for the Rights Shares in their fully-paid form will be despatched by ordinary mail to those Qualifying Shareholders or the transferees to whom the Qualifying Shareholders have transferred their entitlements to the Rights Shares, who have paid for and have accepted the Rights Shares, at such persons' own risk on or about Thursday, 30 October 2008. Where any entitlement to Rights Shares in fully-paid form exceeds one board lot, the relevant Qualifying Shareholder(s) will receive one share certificate for the allotment of Rights Shares.

GENERAL

Lodgement of this provisional allotment letter with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or certificates for Shares.

This provisional allotment letter and any acceptance of the offer contained in it shall be governed by and construed in accordance with the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from the head office and principal place of business of the Company in Hong Kong, at Room 4006, 40/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong and Tricor Secretaries Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong during normal business hours.

Yours faithfully,
For and on behalf of
China Resources Logic Limited
Zhou Longshan
Chairman

IN THE EVENT OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

在本文件提出任何轉讓獲發的供股時，每項買賣均須繳付從價印花稅。除以出售形式外，餽贈或轉讓實益擁有之權益亦須繳付從價印花稅。在以本文件登記轉讓供股股份權益之前，須出示已繳付從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

Form B

表格乙

(To be completed and signed only by the Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares comprised herein)
(只供擬轉讓彼等全部供股股份認購權之股東填寫及簽署)

To: **The Directors,
CHINA RESOURCES LOGIC LIMITED**

致：華潤勵致有限公司
列位董事 台照

Dear Sirs,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等茲將本暫定配額通知書所列予本人／吾等之供股股份認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)之該(等)人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint shareholders must sign) 簽署(所有聯名股東均須簽署)

Date 日期：_____ 2008

NOTE: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for Rights Shares.

附註：轉讓閣下之供股股份認購權須繳付香港印花稅。

REGISTRATION APPLICATION FORM

登記申請表格

Form C

表格丙

(To be completed and signed only by the person(s) to whom the right to subscribe for the Rights Shares have been transferred)
(只供供股股份認購權之承讓人填寫及簽署)

To: **The Directors,
CHINA RESOURCES LOGIC LIMITED**

致：華潤勵致有限公司
列位董事 台照

Dear Sirs,
I/We request you to register the number of the Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms set out in this provisional allotment letter and the accompanying Prospectus and subject to the Memorandum of Association and Bye-laws of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目登記於本人／吾等名下，本人／吾等同意依照本暫定配額通知書及隨附之章程所載條款，並在貴公司之公司組織章程大綱及細則之規限下接納此等股份。

To be completed in block letters in ENGLISH. Joint applicants should give one address only.
請用英文正楷填寫。聯名申請人只須填報一個地址。

Name in English 英文姓名	Family Name 姓氏	Other Names 名字	Name in Chinese 中文姓名
Name continuation and/or name(s) of Joint Applicants 申請人續姓名及／或聯名申請人姓名			
Address 地址			
Occupation 職業		Tel. No. 電話號碼	
Dividend Instructions 派息指示			
Name & Address of Bank 銀行名稱及地址	Bank Account No. 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) (all joint applicants must sign) 簽署(所有聯名申請人均須簽署)

Date 日期：_____ 2008

Ad valorem stamp duty is payable by the transferee(s) if this form is completed.

填妥此表格後，承讓人須繳付從價印花稅。